

Grant Botha

Financial Advisor & Co-author of
The Ordinary Millionaire

ABOUT ME

Grant Botha brings more than 20 years' experience within the Financial Industry into the attooh! Durban Branch, offering excellent support and motivation to his team of Advisors. He knows that in today's economic environment, clients want more for their money and he is there to ensure that clients enjoy a TrueWealth experience with exciting solutions to their financial needs and wants.

Also being a Financial Advisor, Grant pushes himself and his team of Advisors to continuously educate themselves and keep up with the dynamic environment of attooh! and ensure that the TrueWealth mindset carries over from Advisor to Support staff to Client, creating a ripple effect within the group.

Grant and his team provide specialised solutions for all areas of financial planning, giving clients a personalised solutions to their Estate Planning, Personal and Business Assurance, Investment and Retirement Planning, Corporate Health and Employee benefits, as well as Short-term Insurance. Grant encourages and motivates his team to stay up to date with legislative changes and stay well focused in this strictly regulated industry, maintaining a high level of professionalism, revolving around meeting clients' needs and protecting their financial affairs. He prides himself in ensuring that he and his Advisors continuously act in the best interests of their clients, with values of honesty and integrity at the core of their practice.

Grant's order of priorities starts off with first taking stock of his clients' current position and then presenting a solution with the highest value for money, ensuring they receive the highest benefit structure possible. Grant feels strongly about continuously monitoring and realigning clients' portfolios to keep up with changing financial status' and desired goals, and consistently motivates his team to do the same. Of imperative value to Grant is that his clients and any clients associated with his team, engage with knowledgeable and experienced Advisors,

and he challenges himself and his team to find solutions to match any client's needs, while still protecting the clients financial security.

Grant has a unique ability to take a complex problem and to find an innovative solution that works for all involved, saving clients' time and frustration, and leaving clients with more time to dedicate to the things that they specialise in!

BUSINESS EXPERIENCE

Steward and Company | Tax Partner and Financial Advisor, 1991 - 1997

Hilton Alexander Financial Services (Pty) Ltd | Managing Director and Financial Advisor, 1998 - 2013

Atron Wealth (Pty) Ltd | Managing Director and Financial Advisor, 2013 - 2015

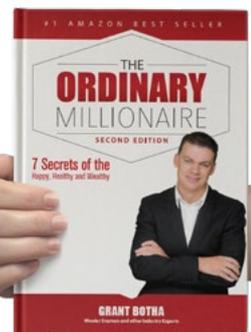
Grant received 2nd place – Discovery health CEO Award 2015/2016.

MY BOOK #1 AMAZON BEST SELLER

My book "The Ordinary Millionaire" achieved the number 1 Best Seller status. The purpose of my book is to help and educate you, and to guide you along with the secret steps to take on your journey to financial independence.

The aim is to help you get to that "Ordinary Millionaire" status and more importantly, to enjoy life as one of the few who cracked the secret to Financial Independence and the state "Wealthy, Healthy, and Happy."

Make sure you visit my website to download a copy of The Ordinary Millionaire.



CONTACT DETAILS

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ABOUT ATTOOH!

As a Boutique firm we specialise in value-added solutions that incorporates the financial advisory process with a focus on dedicated and tailor-made client education packages. We cover the full spectrum of financial services products and each client's ability to interact with us from cradle to grave.

Corporate dinosaurs boast about the number of years they have been around and the number of clients that they have on their books.

What matters most is an intimate entrepreneurial approach, in partnership with clients, to provide them with tailor-made service solutions and offerings that they appreciate, understand and value.

At attooh! we have a corporate view with an individual focus. Our Core Purpose is to empower individuals, at all levels of the economic spectrum, with solutions - not just products.

CORE SERVICES



RISK PLANNING

- Life cover.
- Disability Protection.
- Dread Disease cover.
- Physical and Functional impairment.
- Income Protection.
- Death / Disability Premium waiver.
- Funeral Cover.



HEALTHCARE PLANNING

- Medical aid cover.
- From hospital plans to comprehensive medical aid.
- Gap cover and Health Plan protector .
- Vitality and Multiply status support via our wellness company, active8tor.



INVESTMENT PLANNING

- Flexible investments (no term)
- Unit trusts
- Endowments (5 or 10 year plans)



RETIREMENT PLANNING

- Retirement Annuities.
- Pension / Provident Preservation plans.
- Living annuities, Fixed interest Annuities and Income plans.

ADDITIONAL SERVICES



EDUCATION

- Education Protectors and Savings plans.
- "The Ordinary Millionaire" is a set of financial literacy training programs that focus on providing education, guidance and coaching that empowers individuals to take control of their financial situation.



EMPLOYEE BENEFITS

- Group Risk Benefits.
- Pension and Provident fund Consulting.
- Specialist representatives Nationwide
- A dedicated Fund Consultant and administrative person will be allocated to your company.



BUSINESS PLANNING

- Buy & Sell arrangements.
- Key person cover.
- Contingent liability.
- Loan account, overdraft, surety insurance and business overheads protector.



SHORT-TERM INSURANCE

- **Personal lines:**
 - Home owners.
 - House hold and vehicle insurance.
- **Commercial:**
 - Cover for businesses.



ESTATE PLANNING

- Wills.
- Trusts.
- Executor services for winding up deceased estates.
- Protection Plans to protect your Estate against Executor, Conveyance and Trustee fees.



ASSET CONSULTING

- Assist retirement fund members to achieve better outcomes at retirement.
- Retirement fund investment strategy development, adoption and implementation.
- Board and member investment education and communication.